

Licensed by the Central Bank of Bahrain as a Conventional Wholesale Bank with license no. WBS/023
Registered with the Ministry of Industry, Commerce & Tourism under CR no. 12266. Traded in the Bahrain Bourse under ticker "BMB"

Subscription results for the Rights Privileged Offering of new Shares in Bahrain Middle East Bank B.S.C.

Issue Manager:

Bahrain Middle East Bank B.S.C.



BAHRAIN MIDDLE EAST BANK

Receiving Bank:	Legal Advisor:	Issue Registrar:	Auditor:
Al Salam Bank Bahrain B.S.C.	Zeenat Al Mansoori & Associates	Bahrain Clear	Ernst & Young
AL YALAM YANS	زینسات Zeenat ا لمنسوری Al Mansoori ومشارکوها Associates	BahrainClear البحرين للمقاصة	EY

Bahrain Middle East Bank B.S.C. is pleased to announce the Subscription results and Allotment basis of its Rights Issue to its Shareholders.

Offered Shares	242,003,326
Subscribed Shares	157,996,674
Subscription Percentage	65.3%

As such, subscribed Shares will be allotted to the corresponding subscribers in full.

For those subscribers whose shares are maintained with the Bahrain Bourse Central Registry system, their balances of holding in Bahrain Middle East Bank B.S.C. shares will be updated automatically. The subscribers are advised to contact their brokers for information on their balances.

Allotment notices will be available for collection from 31/12/2017 onwards from the Issue Registrar's office located Bahrain Financial Harbour Gate (4th Floor), +973 17108781