

**THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF CERTIFICATEHOLDERS.** If you are in any doubt as to the action you should take, you should seek your own financial or legal advice immediately from your stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial or legal adviser (if you are not).

If you have sold or otherwise transferred your entire holding(s) of Certificates, please forward this Notice immediately to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

**THE INVESTMENT DAR SUKUK COMPANY B.S.C. (C)**  
(a Bahraini Shareholding Company (closed) incorporated in the Kingdom of Bahrain)  
(the "Company")

to the holders (the "Certificateholders") of the  
US\$100,000,000 Trust Certificates (Sukuk al-Musharaka) due 2010

Common Code: 023109280

ISIN: XS0231092809

(the "Certificates")

#### **NOTICE TO CERTIFICATEHOLDERS**

This Notice is issued pursuant to the provisions of the Certificates and the declaration of trust (the "Declaration of Trust") dated 27 October 2005 and made by the Company. Unless the context otherwise requires, capitalised terms used in this Notice and not otherwise defined shall have the meaning given to them in the Declaration of Trust or the terms and conditions of the Certificates (the "Conditions").

**NOTICE IS HEREBY GIVEN** to the Certificateholders that the Company has received certain information from The Investment Dar Company K.S.C. (the "Communications") dated 10 October 2018. The Company notes that these Communications may be confidential in nature. The Company has instructed the Principal Paying Agent to transmit these Communications to Certificateholders via the clearing systems. The Company notes that the Certificateholders should treat this information appropriately.

**This Notice is given by The Investment Dar Sukuk Company B.S.C. (c) on 10 October 2018.**



دارالاستثمار  
Investment Dar

Strictly private and confidential

# The Investment Dar K.S.C.C Investor Bulletin No. 127

10<sup>th</sup> October 2018

Dear All

## **FSL judgment**

Earlier today the Kuwaiti Special Circuit Court of Appeal rendered its judgment by rejecting the Al Sharq Plan. TID management and board, in consultation with advisers and other stakeholders, will formulate appropriate next steps.

## **Senior Management**

This communication is only disclosed to entities and persons who are investors in the Company ("Investors"), and neither this communication nor any of its contents may be disclosed or used for any purpose other than for internal briefings within the organization constituting an investor or to the investor's professional advisers without the prior written consent of the Company. Investors must determine for themselves what reliance (if any) they should place on the statements made in the communication and should consult their own legal and financial advisers as to the matters discussed herein.