



8 January 2024

Completion of the Final Offer Period and Results of the Offer

This announcement is made in compliance with the requirements of the Takeovers, Mergers and Acquisitions Module (TMA) of Volume 6 of the Central Bank of Bahrain's (CBB) Rulebook. Further reference is made to the disclosure by Al Baraka Group B.S.C. ("ABG") dated 24 December 2023 (with the subject 'Results of the Initial Offer Period, Offer Unconditional and Commencement of the Final Offer Period') pertaining to Dallah AlBaraka Holding Company B.S.C.(c)'s ("Dallah" or the "Offeror") conditional exit offer (the "Offer"), to acquire up to 100% of the issued and paid-up ordinary shares of ABG, for cash of USD 0.30 per Al Baraka Group B.S.C. share which, excluding those shares held by the Connected ABG Shareholders (defined in the offer document), amount to 281,141,331 (22.62%) of the issued ordinary shares of Al Baraka Group B.S.C. with the intention of a subsequent voluntary delisting of Al Baraka Group B.S.C. Terms capitalized herein are as defined in the Offer Document dated 3 October 2023.

As of the Final Offer Closing Date, being the close of 2pm on 7 January 2024, the following results of the Offer from SICO B.S.C.(c), in its capacity as Receiving Agent, were communicated to the Offeror:

Number of ABG Shares tendered in the Offer	% of ABG Shares, excluding the Connected ABG Shareholders, tendered in the Offer (% of acceptances received in the offer)	% of total ABG Shares tendered in the Offer
104,450,557 shares	37.15%	8.40%

Dallah and the Connected ABG Shareholders' position is as follows:

Number of ABG Shares held by Dallah and the Connected ABG Shareholders immediately prior to the Offer	Number of ABG Shares acquired in the Offer	Number of ABG Shares held by Dallah and the Connected ABG Shareholders immediately following the Offer
961,738,424 shares (77.38%)	104,450,557 shares (8.40%)	1,066,188,981 shares (85.78%)

ABG Shareholders who did not accept the Offer will remain shareholders in a closed Bahraini shareholding company with their rights and obligations governed by the memorandum and articles of association of ABG, as amended following the completion of the Offer and the delisting of ABG.

Accordingly, the updated timetable of principal events is as follows:

Event	Date/Time
Final Offer Closing Date	Sunday 7 January 2024 (2pm)
Effective Date/Settlement Date	Wednesday 17 January 2024
Delisting Date	To be announced

شركة دله البركة القابضة ش.م.ب (مقفل)
DALLAH ALBARAKA HOLDING COMPANY B.S.C. (CLOSED)



Conversion Date	To be announced (As of the date of this disclosure, the conversion process is underway in compliance with the requirements of the Ministry of Industry and Commerce).
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Further announcements will be made in a timely manner pertaining to any new or material development(s) related to the above subject.