



Zain Bahrain Announces its Financial Results for Q3 and nine-month period ended 30 September 2026

Manama – 21 October 2026: Zain Bahrain (Ticker: ZAINBH), a leading Bahraini provider of innovative technologies and digital lifestyle experience, announced its financial results for the third quarter (Q3 2026) and the nine-month period ended 30 September 2026.

Zain Bahrain reported a total profit attributable to the shareholders of BD 1.70 million for the three months ended 30 September 2026, representing an increase of 3.8% from BD 1.64 million in Q3 2025. Basic and diluted earnings per share increased to 5 fils, up from 4 fils in Q3 2025. Revenue increased to BD 22.01 million representing a growth of 12.9% compared to BD 19.51 million in Q3 2025. EBITDA for Q3 2026 increased by 3.9% reaching BD 6.24 million from BD 6.01 million in Q3 2025.

Zain Bahrain reported a total profit attributable to the shareholders of BD 4.27 million for the nine months ended 30 September 2026, representing a 2.2% increase from BD 4.18 million in the same period as in 2025. Basic and diluted earnings per share increased to 12 fils, up from 11 fils in the same period of 2025. Revenue increased by 2.9% to BD 62.49 million for the nine months ended 30 September 2026, compared to BD 60.75 million for the same period in 2025. EBITDA for the nine months ended 30 September 2026 increased by 2.4% to BD 17.50 million from BD 17.09 million in the prior period.

At balance sheet level, Zain Bahrain maintained a strong financial position, with total equity standing at BD 91.60 million as of 30 September 2026, compared to BD 90.75 million as at 31 December 2025, a slight increase of 0.9%. The Company's asset base stood at BD 156.07 million as at 30 September 2026, an increase of 5.6% from BD 147.79 million as of 31 December 2025.

Commenting on the results, His Excellency Shaikh Ahmed bin Ali Al Khalifa, Zain Bahrain Chairman, said: "During the first nine months of 2026, Zain Bahrain continued to advance its strategic priorities, strengthening its core telecom business, expanding its digital solutions portfolio, and creating long-term value for shareholders. Our progress reflects our continued focus on innovation, operational efficiency, and sustainable growth, in line with Zain Group's '4WARD – Progress with Purpose' strategy.

According to the Telecommunications Regulatory Authority's (TRA) recently released Q2 2026 market indicators report, total data traffic in Bahrain increased by 16% year-on-year, reflecting the growing demand for digital connectivity. In line with these market developments, we continued to invest in advanced network technologies and integrate Artificial Intelligence (AI) across our network, operations, and customer service functions to enhance efficiency and deliver smarter customer experiences. A key milestone was becoming the first operator in the region to successfully deploy AI-powered radio network technology within our live 5G network, further improving network performance and efficiency."

Zain Bahrain Chairman continued: "Building on our acquisition of Infonas, we have further strengthened our enterprise and wholesale capabilities, expanded our international reach, and enhanced our ability to serve corporate customers and global telecom operators. This strategic acquisition has contributed to the revenue growth while creating new opportunities for business expansion, revenue diversification, and long-term sustainable growth. We also continued to grow our Zain Business portfolio through new digital infrastructure projects, advanced IoT solutions, and strategic partnerships across key sectors. At the same time, our dedicated customer experience portfolio, OneCX, expanded its AI-powered solutions and partnerships, supporting organizations in delivering smarter, more efficient, and connected customer experiences.

Our fintech subsidiary, Bede, continued to accelerate its growth and diversify its offerings beyond Sharia-compliant financing with the introduction of digital payment and wallet services. Further building on this momentum, Bede recently announced its World Multi-Currency Prepaid Mastercard, designed to offer customers greater convenience, flexibility, and control over their local and international transactions. These developments reinforce Bede's ambition to build a comprehensive digital financial services



ecosystem, strengthen its position in Bahrain's evolving fintech landscape, and unlock new opportunities for sustainable growth."

The Chairman concluded: "Looking ahead, we remain committed to supporting Bahrain's digital transformation and building on our strategic progress towards becoming a comprehensive telecom and technology solutions provider. Through continued investment in advanced technologies, innovation, and our people, we aim to strengthen our competitive position, drive sustainable growth, and deliver long-term value to our shareholders, customers, and the Kingdom of Bahrain."

The financial information and Zain Bahrain's financial results announcement press release are available on the Bahrain Bourse website: www.bahrainbourse.com.

Zain Bahrain's Key Achievements in Q3 2026:

Customer Experience:

Partners with Sharaf DG Bahrain to Offer Customers Greater Choice and Flexible Payment Options

Partnered with Sharaf DG Bahrain to expand its Partner Voucher Program, offering customers greater access to electronics and technology products through flexible installment vouchers of up to BD600, available via the Zain app and payable through monthly Zain bills.

Expands Partnership with AISalam Electronics

Expanded its partnership with AISalam Electronics to offer customers greater flexibility and exclusive benefits, including installment vouchers of up to BD800 for products and services, with repayment periods of up to 24 months.

Network:

First Operator in the Region to Successfully Deploy AI-Powered Radio Network Technology

Successfully deployed AI-powered technology within its live 5G radio network in partnership with Ericsson, enhancing network performance and efficiency. This milestone reflects the company's broader strategy to integrate AI across its network, operations, and customer service to deliver smarter digital experiences and support Bahrain's digital transformation.

First to Launch an Advanced IoT Platform to Empower Enterprises with Scalable Access Control and 24/7 Connectivity Management

Launched its next-generation IoT platform, enabling enterprises to manage connectivity through a unified interface featuring SIM activation, real-time monitoring, advanced analytics, and automation. The platform helps businesses streamline operations, improve efficiency, and scale their IoT solutions locally and globally.

Partnerships & Sponsorships:

Partners with Arab Open University to Advance AI and Cybersecurity Education

Partnered with Arab Open University to establish advanced AI and cybersecurity laboratories, providing students with hands-on experience in emerging technologies, strengthening their digital skills, and preparing them for future careers in the technology sector.

Signs Agreement with Seef Properties to Implement Digital Infrastructure and Smart Systems at Seef Mall-Seef District

Signed an agreement with Seef Properties to implement advanced ICT infrastructure and smart systems at Seef Mall – Seef District, enhancing connectivity, security, and operational efficiency while supporting the mall's redevelopment into a smarter, digitally connected destination.



Sponsors Youth City 2030 a Main Telecom Partner

Participated as the main telecom partner of Youth City 2030, providing internet connectivity and empowering young Bahrainis through its Zain Esports Academy, offering practical training in esports, game development, coding, and digital creativity to develop future-ready skills.

OneCX:

Launches the First Customer Experience Training Program in Partnership with the CX Clinic

OneCX launched its first professional customer experience training program in partnership with The CX Clinic, equipping professionals with practical skills through expert-led sessions, interactive workshops, and real-life case studies to enhance customer journeys and strengthen customer-centric practices across organizations.

Partners with Genesys to Deliver Next-Generation AI-Powered Cloud Contact Center Solutions

Partnered with Genesys to introduce AI-powered cloud contact center solutions, enabling businesses to manage customer interactions across voice, email, WhatsApp, social media, and other digital channels through a unified platform, enhancing operational efficiency and customer experience.

Joins Text Solution Partner Program to Advance AI-Powered Customer Support

Joined the Text Solution Partner Program to expand its AI-powered customer support solutions, enabling businesses to unify customer interactions across chat, tickets, and email, automate routine tasks, and improve service efficiency through data-driven insights.

Zain Bahrain's OneCX Brings Together Business and Technology Leaders at OneCX Day 2026

Hosted OneCX Day 2026, bringing together business and technology leaders to explore the role of AI in transforming customer experience. The event featured expert sessions, live demonstrations, strategic signings, and workshops highlighting AI-powered solutions to enhance customer engagement, operational efficiency, and digital customer journeys.

Partners with SINNAD to Advance AI-Powered Customer Experience

Partnered with SINNAD to advance AI-powered customer experience solutions for the banking and insurance sectors, focusing on omnichannel engagement, digital customer journeys, and CRM capabilities to enhance customer interactions and operational efficiency.

Bede:

Announces Summer Campaign with Greater Flexibility

Launched its summer travel campaign, offering eligible customers financing of up to BD3,000 through the Bede app to cover airfare, accommodation, and other travel expenses, providing greater flexibility and convenience in managing travel costs.

Announces Back to School Campaign

Launched its Back-to-School campaign, offering eligible customers Sharia-compliant financing of up to BD3,000 through its "Ta'leem" educational financing solution, helping parents and students manage tuition fees and other education-related expenses with greater flexibility and convenience.

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