Zain Bahrain Announces its Financial Results for Q3 and nine-month period ended 30 September 2025

Manama – 22 October 2025: Zain Bahrain (Ticker: ZAINBH), a leading telecommunications provider in the Kingdom, announced its financial results for the third quarter (Q3 2025) and the nine-month period ended 30 September 2025.

Zain Bahrain reported a total profit attributable to the shareholders of BD 1.64 million for the three months ended 30 September 2025, representing an increase of 1.1% from BD 1.62 million in Q3 2024. Basic and diluted earnings per share remained stable at 4 fils. Revenue increased to BD 19.5 million representing a growth of 2.7% compared to BD 19 million in Q3 2024. EBITDA for Q3 2025 decreased by 5.4% reaching BD 6 million from BD 6.35 million in Q3 2024.

For the nine months ended 30 September 2025, Zain Bahrain reported a total profit attributable to the shareholders of BD 4.18 million, representing a 3.3% increase from BD 4.04 million in the same period as in 2024. Basic and diluted earnings per share for the nine months ended 30 September 2025 remained stable at 11 fils. Revenue for the nine months ended 30 September 2025 reached BD 60.75 million, an increase of 5.8% compared to BD 57.44 million for the same period in 2024. EBITDA for the nine months ended 30 September 2025 decreased by 5.8% to BD 17.09 million from BD 18.14 million in the prior period.

Zain Bahrain's balance sheet remains strong with a total equity of BD 88.73 million as of 30 September 2025, compared to BD 88.12 million for the year ended 31 December 2024, a slight increase of 0.7%. The Company's asset base stood at BD 135.39 million as of 30 September 2025, a reduction of 4.6% from BD 141.91 million as of 31 December 2024.

Commenting on the results, His Excellency Shaikh Ahmed bin Ali Al Khalifa, Zain Bahrain Chairman, said: "Zain Bahrain delivered a strong positive performance in the third quarter, a testament to the clarity and strength of its strategy. This achievement reflects the company's unwavering commitment to excellence in customer experience, supported by its state-of-the-art infrastructure and sustained strategic investments, which remain the pillars of Zain Bahrain's current success and future growth.

We are pleased with the progress made across several strategic initiatives in this quarter; key highlights include the strategic agreement with Ericsson to expand and modernize its network as part of our USD 100 million investment plan over the next three years. This strategic investment ensures faster connections, enhanced indoor coverage, seamless video streaming, and advanced mobile internet experiences for our customers, while preparing the network for next-generation innovations, including innovative services and advanced 5G applications."

Zain Bahrain Chairman continued: "Bede also continued to expand its services, opening access to non-Bahrainis and strengthening its role as a financial enabler in the Kingdom. The new service reflects Bede's ongoing commitment to broadening its Sharia-compliant financial solutions built on innovation and flexibility, while empowering diverse segments of society across the Kingdom.

Additionally, Zain Business continued to empower enterprises by providing cutting-edge solutions, with new agreements signed leading organizations and institutions to support their digital transformation journeys.

We have also strengthened our insurance offerings by launching an enhanced version of Zain's comprehensive motor insurance service in partnership with Takaful International Company, delivering a simpler, faster, and more flexible digital experience for our customers. Customers can now insure their vehicles within minutes with installments."

The Chairman concluded: "Another significant milestone this quarter was Zain Bahrain's recognition as a leading company in the field of workforce nationalization for the year 2025, by the Committee of Labor Ministers of the Gulf Cooperation Council (GCC) Countries, following its nomination by Bahrain Ministry of Labor. Zain's Bahrainization rate currently stands at an impressive 93.33%. This recognition adds to a series of accolades Zain Bahrain has received, having been consistently listed among the best employers of Bahrainis throughout 2024 and the second quarter of 2023 by the Ministry of Labor. Zain's Bahrain ongoing efforts in recruitment, training, and talent development continue to set it apart as a champion of national workforce advancement.

These achievements reflect our unwavering commitment to investing in advanced infrastructure, pioneering digital services, and, most importantly, community empowerment. We are committed to delivering exceptional services to our customers while enriching the lives of individuals, businesses, and society throughout the Kingdom. None of these achievements would be possible without our people, as their commitment is the driving force behind Zain Bahrain's success."

The financial information and Zain Bahrain's financial results announcement press release are available on the Bahrain Bourse website: www.bahrainbourse.com.

Zain Bahrain's Key Achievements in Q3 2025:

Customer Experience:

- **Launched the Exclusive Club 'Signature' for Premium Customers**

  Zain Bahrain announced the launched of its exclusive Signature Club. Signature offers a range of exclusive benefits and privileges tailored to elevate customer experience and provide unparalleled service.

- **Zain Bahrain launches its new innovative App in partnership with Keyrus**

Zain Bahrain officially announces the launch of its new innovative App in partnership with Keyrus. This step is part of Zain Bahrain's ongoing strategy to further accelerate its digital transformation and to meet the growing customer demand for fast, seamless, and personalized digital services.

- **Enhanced motor insurance service in partnership with Takaful International Company (GIG)**

Zain Bahrain, in a strategic partnership with Takaful International Company, has unveiled an enhanced version of its comprehensive motor insurance service, building on the success of its initial launch. This upgraded offering is designed to deliver an improved customer experience with a refreshed user interface, a simplified process, and more flexible payment options.

Network:

- **Expanded Network Across the Kingdom to Elevate Customer Experience with Ericsson**

Zain Bahrain has signed a new agreement with Ericsson to expand and modernize its network, ensuring faster connections and a wider range of state-of-the-art services for consumer and Enterprise customers across the Kingdom.

Partnerships & Sponsorships:

- **Official sponsor of Youth City 2030**

Zain Bahrain is the official telecom sponsor of Youth City 2030 for the fourth consecutive year.

- **Partnered with The Indian School to Deliver Advanced ICT and ELV**

Zain Business announced a new partnership with The Indian School. Through this collaboration, Zain Business will transform the school's existing infrastructure with the latest Information and Communications Technology (ICT) and Extra-Low Voltage (ELV) solutions across its campuses in Riffa and Isa Town.

- **Renewed the Collaboration with ALSALAM Electronics to Offer Enhanced Exclusive Benefits to Customers**

Zain Bahrain Renews its Collaborates with ALSALAM Electronics to bring exciting new benefits exclusively to ALSALAM Electronics and Zain Bahrain customers, further enhancing the value both companies deliver to their customer base.

Awards:

- **Zain Bahrain was honored for its Significant Contributions to Bahrainization for the year 2025 by the Committee of Labor Ministers of the Gulf Cooperation Council (GCC) Countries**
- **Recognized as one of the Top 50 Strongest Companies in Bahrain by Al Bilad**

Employees' Career and Professional Growth

- **Reinforced Commitment to Workplace Safety Through First Aid and Fire Safety Training**

The company has reaffirmed its commitment to maintaining a safe and secure working environment by successfully training and certifying 34 employees in First Aid and Fire Safety.

- **Launched “Zain Career Connect” Summer Internship Program to Support Youth Development**

Zain Bahrain launched its annual summer internship program **“**Zain Career Connect”, reinforcing the company’s ongoing commitment to empowering Bahraini youth and nurturing future talent.

Sustainability & Inclusion (Zaina fel Ain):

- **Partnered with ARKEDU to Promote E-Waste Awareness Among Students**

Zain Bahrain partnered with Abdul Rahman Kanoo Education Group (ARKEDU) to launch an e-waste awareness initiative on campus, strengthening its commitment to sustainability and environmental responsibility across the community.

- **Strengthened Youth and Sustainability Focus Through Partnership with Global Shapers Manama Hub**

Zain Bahrain partnered with Global Shapers Manama Hub, a youth-led initiative under the World Economic Forum, to expand its outreach to Bahraini youth and promote environmental sustainability across the nation.

- **Hosted Second Speed Mentoring with Manama Hub Connecting Youth with Tech and AI Leaders**

Zain Bahrain proudly hosted the second round of the "Khibra" speed mentoring session by the Global Shapers Community, Manama Hub, marking another successful youth empowerment initiative.

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About Zain Bahrain:
Zain Bahrain, a telecommunications industry innovator focused on enhancing customer experience, was awarded a mobile telecom license on 22 April 2003 and commenced commercial operations on 28 December 2003. The operation promptly placed the Kingdom of Bahrain on the world telecom map through the introduction of many mobile technology innovations that continue to this day with nationwide high-speed 4G LTE and 5G services being offered through the Kingdom's most advanced mobile network. Zain Bahrain, listed on the Bahrain Bourse (Ticker: ZAINBH), is part of Zain Group, a leading telecommunications operator across the Middle East and Africa, which provides mobile voice and data services to 50.7 million active customers as of March 31, 2025. With a commercial presence in seven countries, Zain operates in Kuwait, Bahrain, Iraq, Jordan, Saudi Arabia, Sudan, and South Sudan. In Morocco, Zain has a 15.5% stake in 'INWI,' through a joint venture. For more information, please email info@bh.zain.com or visit: www.bh.zain.com